

**GRANDE
PORTAGE
RESOURCES LTD**

TSX-V: GPG

Discover.
Develop.
Grow.

Grande Portage Resources Ltd.

Corporate Presentation – October, 2017

Disclaimer

Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the risks associated with outstanding litigation, if any; risks associated with project development; the need for additional financing; operational risks associated with mining and mineral processing; fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the potential for conflicts of interest among certain officers, directors or promoters with certain other projects; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change. Investors are cautioned against attributing undue certainty to forward-looking statements.

About Grande Portage Resources Ltd.

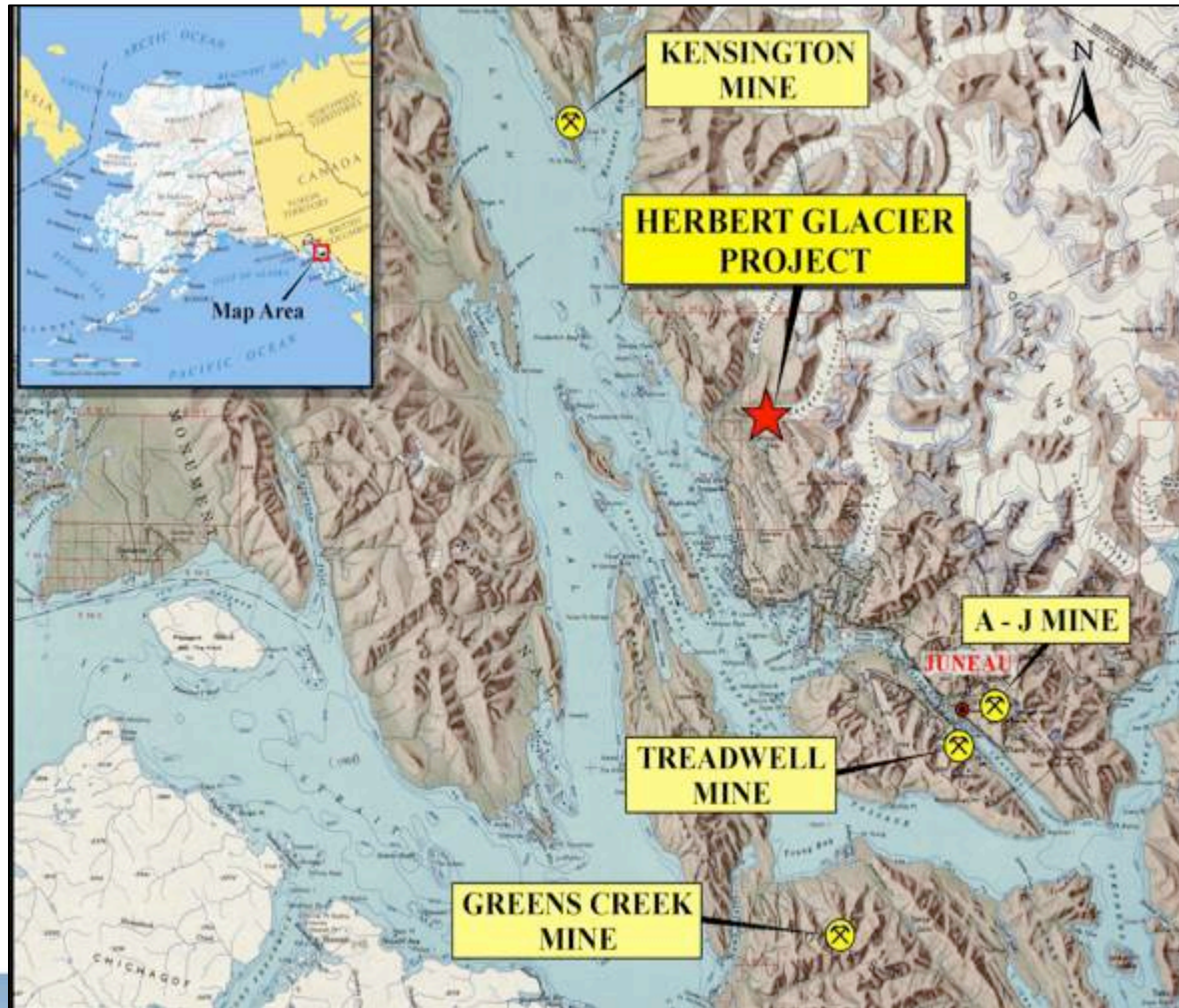
- Grande Portage (TSX-V “GPG”) is a publicly held (Tier 2) junior company focused solely on the exploration of gold assets in S.E. Alaska
- The Company owns a 100% interest in the Herbert Gold project located near Juneau, Alaska
- NI#43-101 Technical Report completed (Indicated resource of 821,100 tonnes containing 182,400 oz of gold at **6.91 g/t**. Inferred resource of 51,600 tonnes containing 12,800 oz of gold at **7.73 g/t** (open to length and depth)
- Past work programs include 17,000 metres of diamond drilling at Herbert Gold Project
- The Company has recently concluded its 3700 metre 2017 drill program

Corporate Details

Current and Outstanding:	26,343,901
Options:	1,920,000
Warrants:	5,255,000
Cash and Securities:	\$200,000
Share price:	\$0.65
Market Cap:	~\$15M
Legal:	Salley Bowes Harwardt LLP
Auditor:	Manning Elliott LLP

**as at October 1, 2017

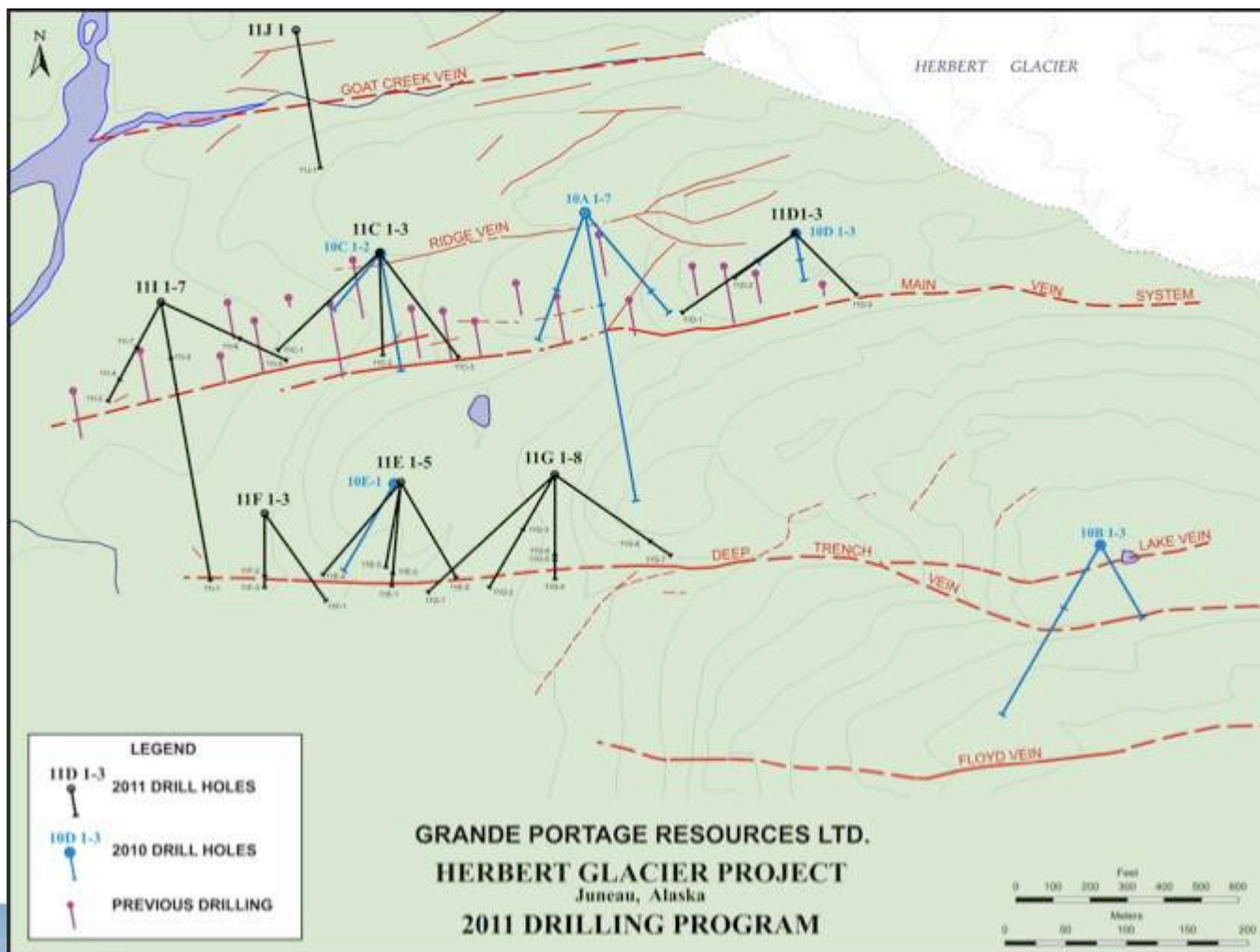
Herbert Gold Project – Alaska, USA



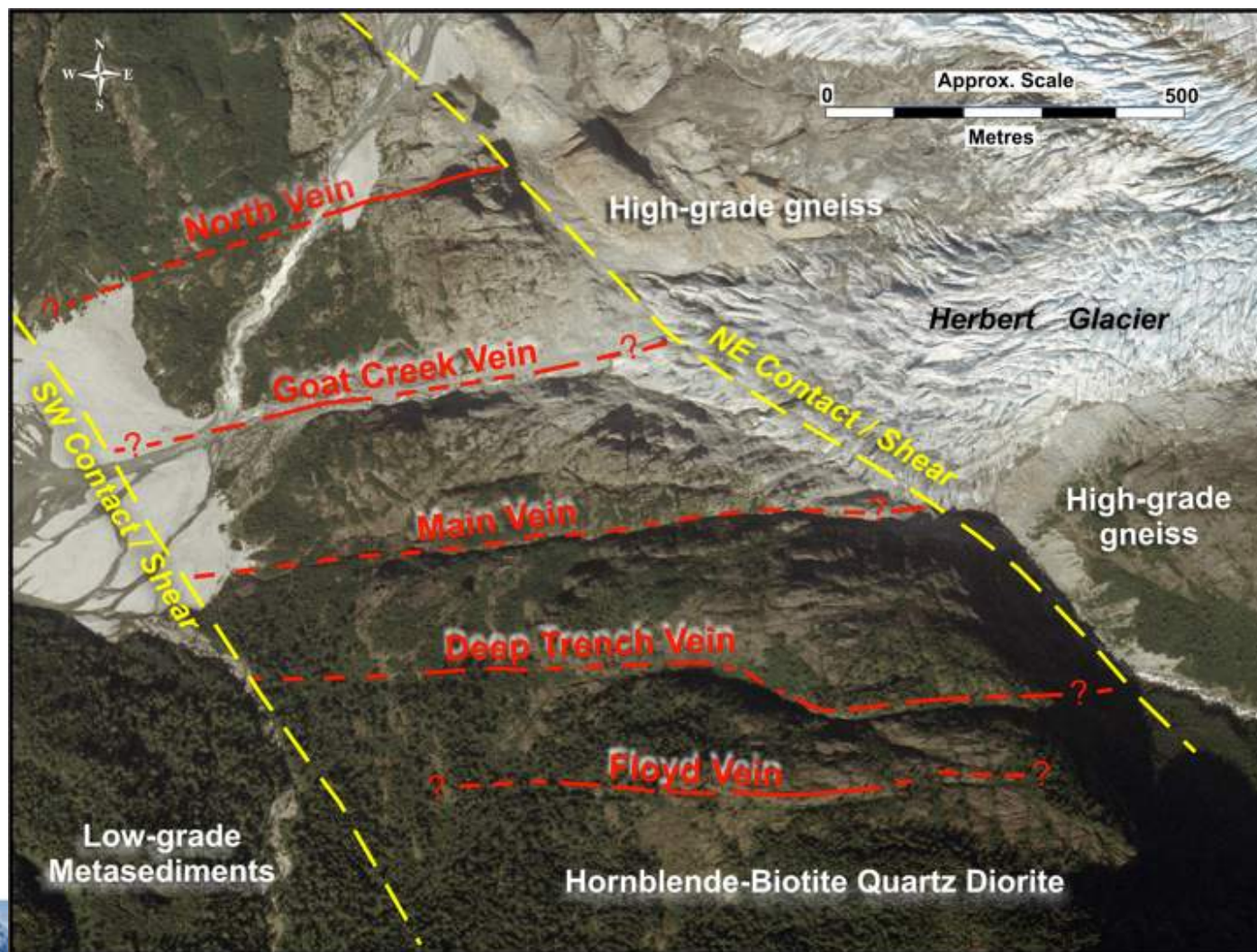
Herbert Gold Project, Alaska

- The Herbert Gold property (25km north of Juneau) is host to at least six large, long gold bearing mesothermal veins. (2900-3300ft each)
- The 91 claims (2000 acres) lie prominently within the historic 160-km long Juneau gold belt, a producer of seven million ounces of gold through a total depth range of thousands of feet
- 108 diamond drill holes from 15 platforms totaling 17,000 m confirm a large complex mesothermal gold-quartz system
- Past drilling produced numerous multi ounce assays on several veins. Including; DDH11E-2 reported 37.07 g/t gold over 15.7m, DDH12-311A reported 59.91 g/t gold over 8.08 m
- NI#43-101 completed (Indicated resource of 821,100 tonnes containing 182,400 oz of gold at **6.91 g/t**. Inferred resource of 51,600 tonnes containing 12,800 oz of gold at **7.73 g/t** (open to length and depth)
- Completed three years of environmental baseline water sampling

Herbert Gold – Drilling Outline



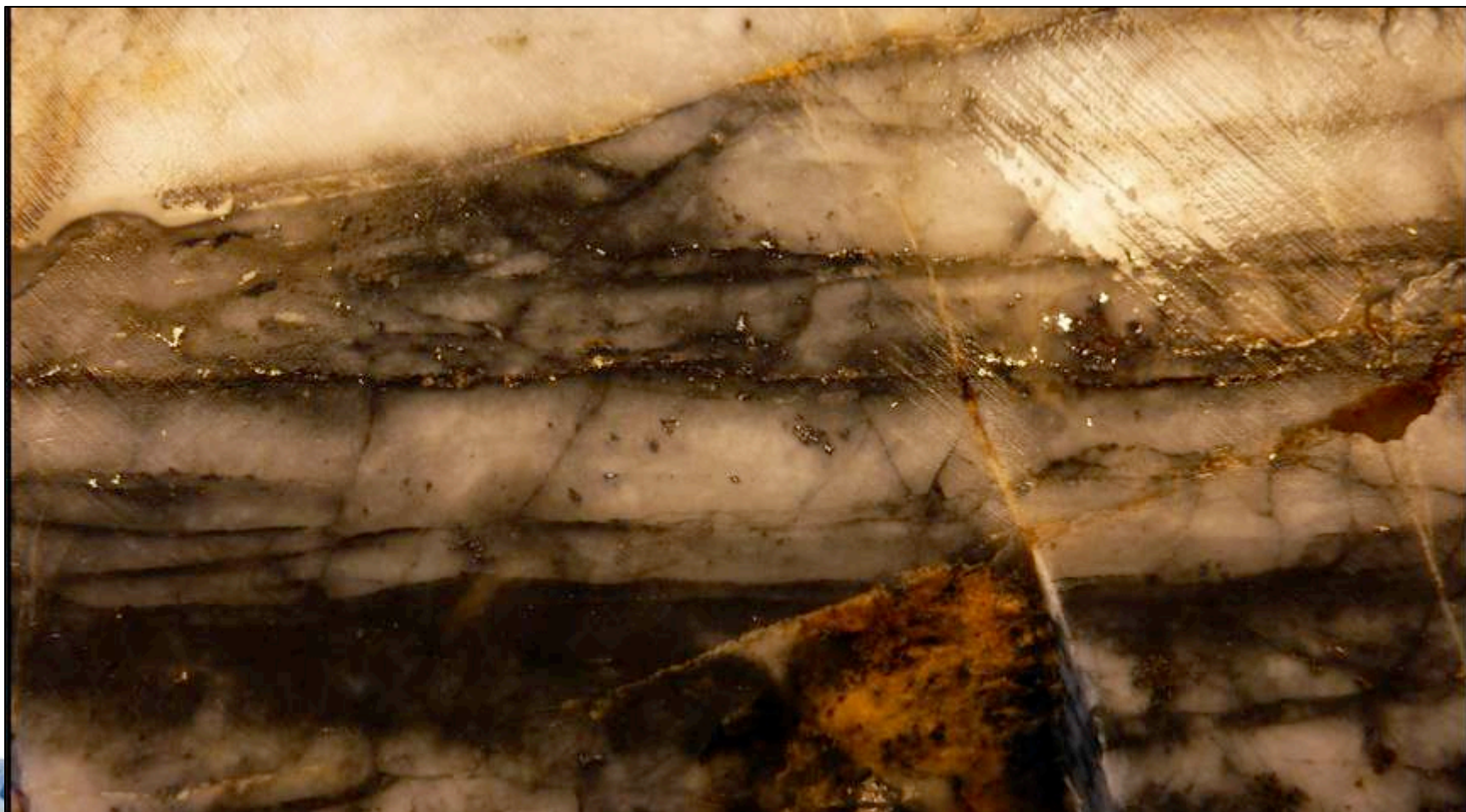
Herbert Gold – Primary veins with Geology



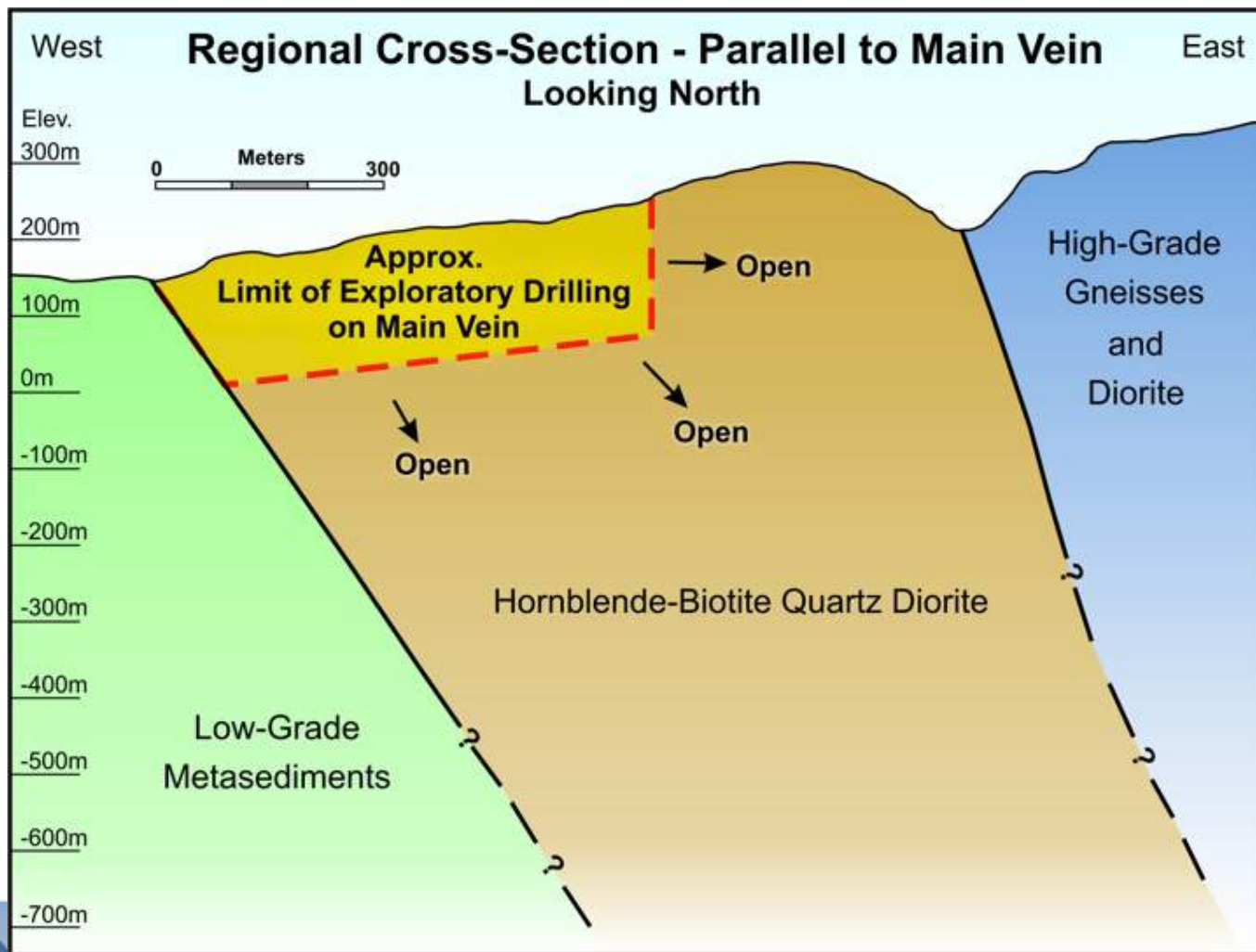
DDH-11E-2 *“In the last two decades of visiting core shacks and drill sites I have never seen so much visible gold in the drill cores” quote from Dr. Michael Berry, Morning Notes.*



Herbert – Gold in Rock Sample



Herbert Gold – Region Cross Section



Summary of Select Drill Highlights

Deep Trench vein:

DDH 11E-2	15.27m of 37.07 g/t gold
DDH 311A	8.08 m of 59.91 g/t gold
DDH 11E-1	8.82m of 13.1 g/t gold
DDH 11F-3	3.52m of 11.53 g/t gold
DDH 12O-1	3.12m of 13.91 g/t gold
DDH 326B2	11.58m of 28.41 g/t gold

Main vein:

DDH 11D-1	3.05m of 72.3 g/t gold & 96.9 g/t silver
DDH 11I-4	3.04m of 1,328 g/t silver and 3.42 g/t gold including: .93m of 4,010 g/t silver, 7.75 g/t gold
DDH 11I-5	1.28m of 34.1 g/t gold
DDH 311D	6.46 m of 21.55 g/t gold
DDH 12O-1	3.12m of 13.91 g/t gold
DDH 12O-6	7.32m of 6.15 g/t gold
DDH 315C	13.23m of 4.11 g/t gold
DDH 311C	2.25m of 21.22 g/t gold

Goat Creek vein:

DDH 12J-3	2.52m of 5.92 g/t (22.01m-24.53) and 2.05m of 82.95 g/t gold
DDH 11J-1	0.84m of 7.29 g/t

Main Vein Drill Core – DDH-11D-1



Deep Trench Vein Drill Core – DDH-11E-2



Herbert Gold – Fall/Winter 2017

- Diamond drill from four platforms setups, testing and expanding three veins
- Drill plan: 12 holes; approx: 12,000 feet
- Drill along the Goat & Ridge veins and along open strike of Main & Deep Trench veins
- Drill test for depth and lateral extensions of known high grade ore intercepts
- Revise NI#43-101
- Enter pre-development phase

Why Alaska?

- Safe North American jurisdiction
- Juneau Gold Trend-an abundance of gold
- Good infrastructure. Close proximity to tidewater, highway, power, skilled labor
- Close to City of Juneau – a regional mining centre already supporting Greens Creek Mine (Hecla) and Kensington Mine (Coeur)
- Active large scale operators include; Kinross (Fort Knox), Sumitomo (Pogo), Teck (Red Dog)
- The cumulative annual production value of Alaska's mining industry is approximately \$3 billion, divided between exploration and development investments, and the gross value of the mineral products. (Source: Resource Development Council for Alaska, Inc.)

Management & Advisors

Ian Klassen- B.A. (Hons)., – President/CEO

Mr. Klassen has 20 years of experience in public company management, public relations, government affairs and entrepreneurialism. He has extensive experience in public company administration, finance, media relationship strategies and project management.

Michele Pillon – Chief Financial Officer

Ms. Pillon is an accountant with over 25 years experience in the junior mining exploration sector. Since 1988, Ms. Pillon has been providing accounting and regulatory assistance to public and private companies.

Carl Hale- B.Sc., R.P.G, Q.P., – Director, Exploration

Mr. Hale received his Bachelor of Science degree in geology from the University of Washington in 1972. He has worked the majority of his career on mineral exploration projects in Alaska and the Pacific Northwest for various mining companies and consulting groups. He supervised massive sulfide exploration projects in the Brooks Range, Alaska, mineral reconnaissance programs in the Alaska Range and Southeast Alaska. Mr. Hale spent several years as a mine geologist at the Cannon Mine, a large gold mine in Wenatchee, Washington, as a geologist at the Sunshine silver mine in Idaho, managed a copper exploration project at Bornite, Alaska for three years for Kennecott and served as a geologist on a gold exploration project in Myanmar.

Wesley Raven, (P.Geo.) – Geological Advisor

A Professional Geologist, Wesley graduated from the University of British Columbia in 1983 with 27 years of exploration experience in Canada and abroad.

Board of Directors/Advisory

Board of Directors

- Ian Klassen, B.A. (Hons) – President & CEO
- Alistair MacLennan – Director
- Paul Bowes, LLB. – Independent Director & Chair, Audit Committee
- Douglas A. Perkins, B.Sc., FGAC – Independent Director

Advisors

- Dr. Thomas Patton, Ph.D
- Dr. Michael Berry, PhD.
- Art Freeze, P.Geo

Reasons to Buy

- Developed infrastructure in **safe mining districts** (Canada & USA)
- Multiple past producing mines on or near properties
- In Alaska, close proximity to Coeur's Kensington Gold Mine and Hecla's Greens Creek Mine
- Superb drilling results returning gold values up to 428 g/t per tonne
- NI#43-101 completed (Indicated resource of 821,100 tonnes containing 182,400 oz of gold at **6.91 g/t**. Inferred resource of 51,600 tonnes containing 12,800 oz of gold at **7.73 g/t**)
- Low market capitalization/share price

Contact Information

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